

Motiwala Capital LLC

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Investment Advisor Privacy Policy

Motiwala Capital LLC is committed to preserving the confidentiality of the non-public personal information provided to us by our clients. As part of this commitment, Motiwala Capital LLC adopted the following privacy policy. This policy is applicable to both current and former clients.

Information We Collect

As we provide our investment services to our clients, we collect certain non-public information (NPI) about our clients. Some of the information may include name, address, telephone number, social security number, date of birth, email address, employment, income and other pertinent information. We collect and maintain this information in order to properly serve our clients. When you are no longer a client, we may continue to share your information only as described in this notice.

Disclosure of Information

In the process of providing our management services to our clients, we may disclose this information to third parties as permitted by law. Some of the third parties include outside broker-dealers, custodians, administrators, transfer agents, accountants or attorneys that we need to use to provide our services to our clients. In any other circumstances we do not disclose our clients' non-public personal information unless it is required by law.

How We Protect Non-Public Personal Information

We have procedures in place that we believe are reasonably designed to protect the security and confidentiality of our clients' information. These include password-protected user access to our computer files.

Opting Out

Federal law allows you the right to limit the sharing of your NPI by "opting-out" of the following: sharing for affiliates' everyday business purposes – information about your creditworthiness; sharing with affiliates who use your information to market to you; or sharing with non-affiliates to market to you. State laws and individual companies may give you additional rights to limit sharing. Please notify us immediately by email or telephone if you choose to opt out of these types of sharing.